

Code	CSBT2007
Company name	KIS Vietnam Securities Corporation
Date	12/15/2020
Subject	Certificate for Additional Offering of Covered Warrant

Content:

KIS Vietnam Securities Corporation announces the Certificate for Additional Offering of Covered Warrant as follows:

1. Name of warrant: Warrant.SBT.KIS.M.CA.T.03
2. Name of underlying security: SBT
3. Issuer of underlying security: Thanh Thanh Cong - Bien Hoa Joint Stock Company
4. Additional offering volume: 3,000,000 warrants
5. Conversion ratio: 1.9371:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Expiration date: April 27, 2021
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch.