

Code TDC
Company name Binh Duong Trade and Development Joint Stock Company
Date 12/10/2020
Subject Result of private offering of VND700 billion bonds

Content:

Binh Duong Trade and Development Joint Stock Company announces the result of the private placement of 2020 as follows:

1. Information on the bond:

- Issuer: Binh Duong Trade and Development Joint Stock Company
- Total issue value: VND700,000,000,000
- Bond term: 05 years
- Par value: VND1,000,000/bond
- Bond type: none-convertible, secured corporate bond, no warrants
- Bond form: book-entry
- Real issue volume: VND700,000,000,000
- Issue date: November 2020

2. The firms participating in the private offering:

- Consulting firm: Navibank Securities Joint Stock Company
- Collateral management agent: VietNam Prosperity Joint Stock Commercial Bank

3. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	700	100%
1	Institutional investor	700	100%
2	Individual investor		
II	Foreign investor	-	-
1	Institutional investor	-	-

2	Individual investor	-	-
	Total	700	100%

4. The partners related to the private placement:

- Consulting firm: Navibank Securities Joint Stock Company
- Collateral management agent: VietNam Prosperity Joint Stock Commercial Bank.