

Name of warrant CVRE01MBS20CE
Company name MB Securities Joint Stock Company
Subject Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows

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| 1. Issuer: | MB Securities Joint Stock Company |
| 2. Head office: | Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi |
| Short name: | MBS |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant CVRE01MBS20CE |
| Name (code) of underlying security: | VRE |
| Issuer of underlying security: | VINCOM RETAIL JOINT STOCK COMPANY |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | Dec 10, 2020 |
| Duration: | 4.5 months |
| Expiration date: | Apr 26, 2021 |
| Conversion ratio: | 2:1 |
| Exercise price (exercise index): | 27,500 VND |
| Value of collateral: | 2,500,000,000VND |
| 5. Quantity of warrants registered for offering: | 2,000,000 warrants |
| 6. Issue price: | 2,270 VND |
| 7. Minimum subscription quantity: | 10 warrants |
| 8. Maximum subscription quantity: | 300,000 warrants |
| 9. Time of subscription: | From 9:30 to 14:30 Dec 10, 2020 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading offices and website of MBS |
| 11. Escrow account at bank: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch |