

Name of warrant CHPG03MBS20CE
Company name MB Securities Joint Stock Company
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.289/GCN-UBCK dated December 07,2020 to MB Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant CHPG03MBS20CE
2. Code of underlying security:	HPG
3. Issuer of underlying security:	Hoa Phat Group Joint Stock Company
4. Quantity of warrants registered for offering:	3,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	5 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch