

Name of warrant CKDH01MBS20CE
Company name MB Securities Joint Stock Company
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.293/GCN-UBCK dated December 07,2020 to MB Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant CKDH01MBS20CE
2. Code of underlying security:	KDH
3. Issuer of underlying security:	Khang Dien House Trading and Investment Joint Stock Company
4. Quantity of warrants registered for offering:	2,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	4 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch