

**Code**                    **KOS**  
**Company name**        Kosy Joint Stock Company  
**Date**                     11/30/2020  
**Subject**                 Adjustment of the use of proceeds from the issuance plan

**Content:**

According to Board Resolution No.09/2020 dated November 26, 2020, the Board of Directors of Kosy Joint Stock Company decided to adjust the use of proceeds from the offering as follows:

The plan adopted by Board Resolution No.08/2020 dated July 17, 2020:

No.	Content	Estimated (VND)
(1)	(2)	(3)
1	Projects	355,000,000,000
2.	To pay debts	182,755,544,000
2.1	To pay debts to Vietnam - Russia Joint Venture Bank (VRB), Agribank, Sacombank	58,942,911,666
1	To pay debts to OCB – bond payment agent	77,832,632,334
2	To pay personal debts	46,000,000,000
3.	To increase the working capital	38,613,366,000
	Total	576,388,880,000

Of which, the amount of VND58,942,911,666 will be used to pay the following bank loans:

No.	Bank	Maturity date	Original debt (VND)	The proceeds used for paying debts
1	Vietnam - Russia Joint Venture Bank (VRB)	06 loan contracts	41,920,000,000	41,779,309,375
2	Agribank	December 31, 2020	5,000,000,000	11,219,452,055
3	Sacombank	05 loan contracts	4,159,240,000	5,944,150,236
	Total			58,942,911,666

The adjusted plan:

No.	Content	Estimated (VND)
(1)	(2)	(3)
1	Projects	355,000,000,000
2.	To pay debts	182,755,544,000
2.1	To pay debts to Vietnam - Russia Joint Venture Bank (VRB), Agribank, Sacombank	58,942,911,666
1	To pay debts to OCB – bond payment agent	77,832,632,334
2	To pay personal debts	46,000,000,000
3.	To increase the working capital	38,613,366,000
	Total	576,388,880,000

Of which, the amount of VND58,942,911,666 will be used to pay the following bank loans:

No.	Bank	Maturity date	Original debt (VND)	The proceeds used for paying debts
1	Vietnam - Russia Joint Venture Bank (VRB)	06 loan contracts	41,905,000,000	41,905,000,000
2	Agribank	March 31, 2021	20,000,000,000	17,037,911,666
	Total		61,905,000,000	58,942,911,666