

**Name of warrant:** HDB.KIS.M.CA.T.02  
**Company name:** KIS Viet Nam Securities Corporation  
**Subject:** Decision on the delisting of covered warrant

**Content:**

On November 30, 2020, the Hochiminh Stock Exchange issued Decision No.786/QD-SGDHCM regarding the delisting of covered warrant of KIS Viet Nam Securities Corporation (KIS):

Issuer:	KIS Viet Nam Securities Corporation
Trade name:	KIS
Security type:	covered warrant
Warrant name:	Warrant HDB.KIS.M.CA.T.02
Warrant code:	CHDB2003
Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
Underlying security:	HDB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	11 months
Expiration date:	December 16, 2020
Conversion ratio:	1.2122:1
Exercise price (exercise index):	19,469 VND
Quantity of warrants registered for delisting	1,200,000.0000
Effective date of delisting:	December 17, 2020
Reason of delisting:	Expiration
Last trading date on HOSE:	December 14, 2020