

Code VDS
Company name Viet Dragon Securities Corporation (VDSC)
Date 11/30/2020
Subject Result of the second bond private placement

Content:

Viet Dragon Securities Corporation (VDSC) announces the result of the second bond private placement as follows:

- Issuer: Viet Dragon Securities Corporation (VDSC)
- Total issue value: VND1,000 billion

Including 02 phases:

	Estimated issue time	Issue value
Phase 2	08/28/2020 to 25/11/2020	VND500 billion

(The estimated issue time can be changed based on the capital needs.)

- Bond term: 01 year from the issue date
- Par value: VND1,000,000/bond
- Bond type: non-convertible unsecured bond
- Bond form: book-entry
- Real issue interest rate: 9.0%/year and 9.5%/year
- Total real offering volume for the second phase (from 08/28/2020 to 25/11/2020): 389,500 bonds
- Offering time for the second phase: from 08/28/2020 to 11/25/2020
- List of bondholders:

No.	Bondholders	Owning value (VND million)	Proportion (%)
I	Local investor	246,500	63.29%
1	Institutional investor	97,000	24.90%

2	Individual investor	149,500	38.38%
II	Foreign investor	143,000	36.71%
1	Institutional investor	140,000	35.94%
2	Individual investor	3,000	0.77%
	Total	389,500	100.00%

- The firms related to the bond issue: none.