

<b>Code of warrant</b>	<b>CVRE2007</b>
<b>Company name</b>	
<b>Date</b>	11/24/2020
<b>Subject</b>	Report on the additional distribution result of covered warrants

**Content:**

KIS Viet Nam Securities Corporation announces the report on the additional distribution result of covered warrants as follows:

- Issuer: KIS Viet Nam Securities Corporation
- Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant.VRE.KIS.M.CA.T.06
- Underlying security: VRE
- Issuer of the underlying security: Vincom Retail Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 10 months
- Expiration date: April 05, 2021
- Conversion ratio: 5:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 33,333 VND

- Value of collateral: 1,800,000,000 VND
- Quantity of warrants registered for offering: 2,000,000 warrants

**2. Information on the offering:**

- Start date of offering: November 20, 2020
- End date of distribution: November 20, 2020
- Time of subscription: from 15:00, November 20, 2020 to 17:00, November 20, 2020
- Payment date for warrant purchase: November 20, 2020
- End date of warrant transfer: November 20, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	420	2,000,000	0	0	0		2,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	420	2,000,000	0	0	0		2,000,000	0%
- Local investors								
- Foreign investors								

Total		2,000,000	0	0	0		2,000,000	0%
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### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.