

Code **SAM**  
 Company name SAM Holdings Corporation  
 Date 11/19/2020  
 Subject BOD on planning to issue shares to existing shareholders

**Content:**

The Board resolution dated November 19, 2020, the BOD of SAM Holdings Corporation approved the following issues:

1. Approving to plan stock issuance to existing shareholders:
  - Stock name: SAM Holdings Corporation
  - Stock type: common share
  - Additional issuance volume: 93,492,650 shares
  - Par value: VND 10,000/share
  - Total value of issue (based on par value): VND 934,926,500,000
  - Issue ratio: 36.45%
  - Estimated charter capital after the issuance: VND 3,499,971,900,000
  - Issuance method: public offering
  - Issue price: minimum VND 10,000/share
  - Exercise ratio: 100:36.45 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 36.45 new shares).
  - The distributed shares will be rounded down to dozen.
  - For example: at the record date, shareholder A owned 1,235 shares. With 36.45% performing ratio, the shareholder A will receive:  $1,235 * 36.45 / 100 = 450.158$  shares. According to rounding policy, the shareholder A receives 450 new shares.
  - The rights should be transferred only once.
  - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
2. Approving the plan to use capital after the offering:

| No. | Content   | Amount (VND million) |
|-----|---|----------------------|
| 1   | To repurchase all shares of Capella Quang Nam JSC                                       | 100,000              |
| 2   | To raise capital to Capella Quang Nam JSC to invest Tam Thang 2 Industrial zone project | 491,825              |
| 3   | To raise capital Sacom Land Corporation to finance Nhon Trach Real Estate project.      | 343,101              |
|     | <b>Total</b>  | <b>934,926</b>       |

