

Code VPD
Company name Viet Nam Power Development Joint Stock Company
Date 11/05/2020
Subject Result of private offering of bonds

Content:

Viet Nam Power Development Joint Stock Company announces the result of the second private placement of 2020 as follows:

1. Information on the bond:

- Issuer: Viet Nam Power Development Joint Stock Company
- Issue value in the second private placement: VND70,000,000,000
- Bond term: 36 months
- Par value: VND100,000,000/bond
- Bond type: none-convertible, secured bond, no warrants
- Currency unit: VND
- Bond form: book-entry
- Real issue volume in the second private placement: 700 bonds, equivalent to VND70 billion
- Issue date: November 02, 2020
- Maturity date: May 05, 2023

2. The firms participating in the private offering:

- Issue agent: Tien Phong Securities Corporation
- Collateral management agent and bond agent: Tien Phong Commercial Joint Stock Bank.

3. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	70	100%
1	Institutional investor	70	100%

	Tien Phong Commercial Joint Stock Bank	70	100%
2	Individual investor		
II	Foreign investor	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
	Total	70	100%

4. The partners related to the private placement:

- Issue agent: Tien Phong Securities Corporation
- Collateral management agent and bond agent: Tien Phong Commercial Joint Stock Bank.