

Code	KDC
Company name	KIDO Group Corporation
Date	11/09/2020
Subject	Notice of Public Offering

Content:

KIDO Group Corporation announced the information on the public offering as follows:

1. Stock name: KIDO Group Corporation
2. Stock code: KDC
3. Stock type: common share
4. Par value: VND10,000/share
5. Registered offering volume: 23,088,000 shares
 - To convert shares of KIDO Frozen Foods Joint Stock Company (KDF): 23,088,000 shares
6. Total value of issue (based on par value): VND 230,880,000,000
7. Purpose to mobilize capital: to issue shares to the public to convert KDF's shares according to the issuance plan that approved by the Resolution of Annual General Meeting 2020 dated June 15, 2020 of KIDO Group Corporation (KDC).
8. Convertible ratio: 1:1.3
 - At the closing date of the list of shareholders to convert shares, shareholder who 01 share of KDF will receive dividends of VND 3,000/share, at the same time exchanged for 1.3 shares of KDC.
 - Plan to deal with fractional shares: convertible shares will be rounded down to dozen, the fractional shares will be cancelled if not enough 01 share.
9. Time for distributing shares: within 90 days from the date of issuance certificate issued by the State Securities Commission of Vietnam (SSC).
10. Closing date of the list of shareholders of KDF to convert shares: according to Announcement of the Board of Directors.
11. Place of subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at KIDO Group Corporation (Address: 138 – 142 Hai Ba Trung, Da Kao Ward, district 1, Hochiminh.

