

Code TN1
Company name TNS Holdings
Date 11/03/2020
Subject Report on the result of private placement of shares

Content:

TNS Holdings announces the result of private placement as follows:

I. Stock in the private placement:

1. Stock: Stock of TNS Holdings
2. Stock type: common stock
3. Par value: VND10,000/share
4. Estimated offering volume: 3,850,000 shares
5. Total expected mobilized capital: VND38,500,000,000
6. Beginning date of the private placement: October 28, 2020
7. Ending date of the private placement: October 30, 2020

II. Result of the private placement:

1. Total distributed volume: 3,850,000 shares (100% of the estimated offering volume)
2. Selling price:
 - Low price: VND46,215/share
 - High price: VND46,215/share
 - Average price: VND46,215/share
3. Total proceeds from the offering: VND0 (Due to the private placement of the Company in exchange for shares of a non-public company)
4. Total expenses: VND1,776,000,000.
5. Total net proceeds: (VND1,776,000,000).

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement (share)	Distributed volume (share)	Owning volume after the private placement (share)	Owning ratio after the private placement
1	Nguyen Thi Dung	0	777,778	777,778	3.6%
2	Bui Quoc Khanh	132	150,000	150,132	0.7%
3	Truong Huu Cuong	0	150,000	150,000	0.7%
4	Dang Thi Thao	1,821	166,667	168,488	0.8%

5	Nguyen Thi Minh Lan	132	25,000	25,132	0.1%
6	Nguyen Thu Trang	132	25,000	25,132	0.1%
7	FPT Fund Management Joint Stock Company	0	2,555,555	2,555,555	11.9%
	Total	2,217	3,850,000	3,852,217	17.9%