

Code **KIS**
Company name KIS Vietnam Securities Corporation
Date 11/04/2020
Subject Result of the private placement

Content:

KIS Vietnam Securities Corporation announces the result of the private placement as follows:

1. Information on the bond:

- Total value of issue: VND 244,000,000,000
- Bond term: 12 months from the issue date
- Face value: VND100,000,000/bond
- Bond type: non-convertible, unsecured bond
- Bond form: book-entry
- Nominal interest rate and interest payment term: 6.3%/year until the maturity date of bond.
- Real issue rate: 6.3%/year
- Real issue volume: 2,440 bonds
- Issue method: private placement.

2. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	0	0%
1	Institutional investor	0	0%
2	Individual investor	0	0%
II	Foreign investor	244	100%
1	Institutional investor	220	90.16%
	Institutional investor A	80	32.79%
	Institutional investor B	20	8.20%
	Institutional investor C	120	49.18%

2	Individual investor	24	9.84%
	Institutional investor D	5	2.05%
	Institutional investor E	9	3.69%
	Institutional investor F	10	4.10%
	Total	244	100%

5. The partners related to the private placement: none