

Name of warrant CVNM03MBS20CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant CVNM03MBS20CE
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 4 months
Expiration date: March 01, 2021
Conversion ratio: 10:1
Exercise price (exercise index): 103,000 VND
Value of collateral: 2,000,000,000 VND
Quantity of warrants registered for offering: 2,000,000

2. Information on the offering:

Start date of offering: October 28, 2020
End date of distribution: October 28, 2020
Time of subscription: October 28, 2020
Payment date for warrant purchase: October 28, 2020
End date of warrant transfer: October 28, 2020

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 1,750 | 2,000,000 | 76,970 | 76,970 | 15 | 15 | 1,923,030 | 3.8485% |
| - Local investors | | | 76,970 | 76,970 | 15 | 15 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | | 2,000,000 | 76,970 | 76,970 | 15 | 15 | 1,923,030 | 3.8485% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 76,970 warrants, accounting for 3.8485% of the offered warrants.
 2. Total proceeds of the sale of warrants (VND): 134,697,500
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 134,697,500