

**Name of warrant** CVPB03MBS20CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** MB Securities Joint Stock Company  
**Head office:** Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**I. Information on warrant:**

1. Result of warrant distribution

**Name of warrant:** Warrant CVPB03MBS20CE  
**Name (code) of underlying security:** VPB  
**Issuer of underlying security:** VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 3.5 months  
**Expiration date:** February 09, 2021  
**Conversion ratio:** 2:1  
**Exercise price (exercise index):** 23,700 VND  
**Value of collateral:** 2,000,000,000 VND  
**Quantity of warrants registered for offering:** 2,000,000

2. Information on the offering:

**Start date of offering:** October 28, 2020  
**End date of distribution:** October 28, 2020  
**Time of subscription:** October 28, 2020  
**Payment date for warrant purchase:** October 28, 2020  
**End date of warrant transfer:** October 28, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,700	2,000,000	9,450	9,450	5	5	1,990,550	0.4725%
- Local investors			9,450	9,450	5	5		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		2,000,000	9,450	9,450	5	5	1,990,550	0.4725%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 9,450 warrants, accounting for 0.4725% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 16,065,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 16,065,000