

Name of warrant CTCB03MBS20CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant CTCB03MBS20CE
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 3.5 months
Expiration date: February 09, 2021
Conversion ratio: 1:1
Exercise price (exercise index): 22,600 VND
Value of collateral: 2,000,000,000 VND
Quantity of warrants registered for offering: 1,000,000

2. Information on the offering:

Start date of offering: October 28, 2020
End date of distribution: October 28, 2020
Time of subscription: October 28, 2020
Payment date for warrant purchase: October 28, 2020
End date of warrant transfer: October 28, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,400	1,000,000	7,110	7,110	5	5	992,890	0.7110%
- Local investors			7,110	7,110	5	5		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		1,000,000	7,110	7,110	5	5	992,890	0.7110%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 7,110 warrants, accounting for 0.711% of the offered warrants.
 2. Total proceeds of the sale of warrants (VND): 24,174,000
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 24,174,000