

Name of warrant: CVPB02MBS20CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On October 29, 2020, the Hochiminh Stock Exchange issued Decision No.691/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

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| Issuer: | MB Securities Joint Stock Company |
| Trade name: | MBS |
| Security type: | covered warrant |
| Warrant name: | Warrant CVPB02MBS20CE |
| Warrant code: | CVPB2009 |
| Issuer of underlying security: | VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK |
| Underlying security: | VPB |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 3.5 months |
| Expiration date: | November 20, 2020 |
| Conversion ratio: | 2 : 1 |
| Exercise price (exercise index): | 20,200. VND |
| Quantity of warrants registered for delisting | 2,000,000 |
| Effective date of delisting: | November 23, 2020 |
| Reason of delisting: | Expiration |
| Last trading date on HOSE: | November 18, 2020 |