

Name of warrant STB/8M/SSI/C/EU/Cash-08
Company name Sai Gon Securities Incorporation
Subject Decision on the listing of covered warrant

Content:

On October 27, 2020, the Hochiminh Stock Exchange issued Decision No.669/QD-SGDHCM to allow Sai Gon Securities Incorporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Sai Gon Securities Incorporation
2. Short name: SSI
3. Charter capital: 6,029,456,130,000 VND
4. Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant STB/8M/SSI/C/EU/Cash-08
3. Warrant code: CSTB2014
4. ISIN code: VNOCSTB20147
5. Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
6. Underlying security: STB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 8 months
11. Expiration date: June 14, 2021
12. Conversion ratio: 1 : 1
13. Exercise price (exercise index): 12,000. VND
14. Quantity of the warrants registered for listing: 5,000,000 warrants
15. Official trading date: October 29, 2020