

Name of warrant MWG/BSC/C/3M/EU/Cash/2020-01
Company name BIDV Securities Joint StoChứng khoán Company
Subject Decision on the listing of covered warrant

Content:

On October 26, 2020, the Hochiminh Stock Exchange issued Decision No.665/QD-SGDHCM to allow BIDV Securities Joint StoChứng khoán Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: BIDV Securities Joint StoChứng khoán Company
2. Short name: BSC
3. Charter capital: 1,220,700,780,000 VND
4. Head office: Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant MWG/BSC/C/3M/EU/Cash/2020-01
3. Warrant code: CMWG2014
4. ISIN code: VN0CMWG20143
5. Issuer of underlying security: MOBILE WORLD INVESTMENT CORPORATION
6. Underlying security: MWG
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 3 months
11. Expiration date: January 08, 2021
12. Conversion ratio: 3.9446:1
13. Exercise price (exercise index): 105,519.4
14. Quantity of the warrants registered for listing: 1,500,000 warrants
15. Official trading date: October 28, 2020