

Name of warrant: TCB/VCSC/M/Au/T/A1
Company name: Viet Capital Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On October 21, 2020, the Hochiminh Stock Exchange issued Decision No.642/QD-SGDHCM regarding the delisting of covered warrant of Viet Capital Securities Joint Stock Company (VCSC):

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| Issuer: | Viet Capital Securities Joint Stock Company |
| Trade name: | VCSC |
| Security type: | covered warrant |
| Warrant name: | Warrant TCB/VCSC/M/Au/T/A1 |
| Warrant code: | CTCB2003 |
| Issuer of underlying security: | Vietnam Technological and Commercial Joint Stock Bank |
| Underlying security: | TCB |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 6 months |
| Expiration date: | October 26, 2020 |
| Conversion ratio: | 1 : 1 |
| Exercise price (exercise index): | 25,000. VND |
| Quantity of warrants registered for delisting | 1,500,000 |
| Effective date of delisting: | October 27, 2020 |
| Reason of delisting: | Expiration |
| Last trading date on HOSE: | October 22, 2020 |