

Name of warrant MBB.VND.M.CA.T.2020.02
Company name VNDirect Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On October 20, 2020, the Hochiminh Stock Exchange issued Decision No.636/QD-SGDHCM to allow VNDirect Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: VNDirect Securities Corporation
2. Short name: VNDS
3. Charter capital: 2,204,301,690,000 VND
4. Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant MBB.VND.M.CA.T.2020.02
3. Warrant code: CMBB2008
4. ISIN code: VNOCMBB20080
5. Issuer of underlying security: Military Commercial Joint Stock Bank
6. Underlying security: MBB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: March 30, 2021
12. Conversion ratio: 0.8695 : 1
13. Exercise price (exercise index): 17,390.4282 VND
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: October 22, 2020