

**Name of warrant** HPG.KIS.M.CA.T.08  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of additional issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the additional issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant HPG.KIS.M.CA.T.08
Warrant code:	CHPG2017
Name (code) of underlying security:	HPG
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	Oct 21, 2020
Expiration date:	Feb 18, 2021
Conversion ratio:	4:1
Exercise price (exercise index):	28,888
Value of collateral:	3,100,000,000 VND
5. Quantity of warrants registered for offering:	3,000,000
6. Issue price:	1,110 VND
7. Minimum subscription quantity:	10,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 15:00 to 17:00 Otc 21, 2020
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of KIS and via KIS's website and KIS Web Trading
11. Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch