

**Code** **PLP**  
**Company name** Pha Le Plastics Manufacturing and Technology Joint Stock Company  
**Date** 10/21/2020  
**Subject** Result of the private placement of bonds

**Content:**

Pha Le Plastics Manufacturing and Technology Joint Stock Company announces the result of private placement as follows:

**1. Information on private offering:**

- Bond term: 18 months
- Face value: VND1,000,000/bond
- Total issue value at par value: VND100,000,000,000.
- Bond type: non-convertible, secured bond, no warrants
- Nominal interest rate: 12%/year
- Interest payment period: on October 15, 2021 and April 15, 2022
- Real interest rate: 12%/year
- Real issue volume: 100,000 bonds
- Issue method: private placement
- Issue date: October 15, 2020

**2. List of bondholders:**

No.	Bondholders	Owning value (VND billion)	Proportion (%)
I	Local investor	100	100%
1	Institutional investor	14.8	14.8%
	Saigon Hanoi Securities Joint Stock Company	14.8	14.8%
2	Individual investor	85.2	85.2%
II	Foreign investor	0	0%
	Total	100	100%

**3. The partners related to the private placement:**

- Consulting firm, issue agent: Saigon Hanoi Securities Joint Stock Company
- Depository and payment agent: Saigon Hanoi Securities Joint Stock Company

- Collateral management agent: Saigon – Hanoi Commercial Joint Stock Bank, Dong Do Branch.