

Name of warrant MWG/BSC/C/3M/EU/Cash/2020-01
Company name BIDV Securities Joint StoChứng khoán Company
Subject Report on the result of covered warrant distribution

Content:

BIDV Securities Joint StoChứng khoán Company announces the report on the result of covered warrant distribution as follows:

Issuer: BIDV Securities Joint StoChứng khoán Company
Head office: Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant MWG/BSC/C/3M/EU/Cash/2020-01
Name (code) of underlying security: MWG
Issuer of underlying security: MOBILE WORLD INVESTMENT CORPORATION
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 3 months
Expiration date: January 08, 2021
Conversion ratio: 4:1
Exercise price (exercise index): 107,000 VND
Value of collateral: 1,875,000,000 VND
Quantity of warrants registered for offering: 1,500,000 warrants

2. Information on the offering:

Start date of offering: October 08, 2020
End date of distribution: October 08, 2020
Time of subscription: From 08:30 Otc 08, 2020 to 15:00 Otc 08, 2020
Payment date for warrant purchase: October 08, 2020
End date of warrant transfer: October 08, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	1,500,000	67,000	67,000	6	6	1,433,000	4.47%
- Local investors			67,000	67,000	6	6		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		1,500,000	67,000	67,000	6	6	1,433,000	4.47%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 67,000 warrants, accounting for 4.47% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 167,500,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 167,500,000