

**Name of warrant** FPT/BSC/C/6M/EU/Cash/2020-01  
**Company name** BIDV Securities Joint StoChứng khoán Company  
**Subject** Report on the result of covered warrant distribution

**Content:**

BIDV Securities Joint StoChứng khoán Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** BIDV Securities Joint StoChứng khoán Company  
**Head office:** Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.

**I. Information on warrant:**

**1. Result of warrant distribution**

**Name of warrant:** Warrant FPT/BSC/C/6M/EU/Cash/2020-01  
**Name (code) of underlying security:** FPT  
**Issuer of underlying security:** FPT Corporation  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 6 months  
**Expiration date:** April 08, 2021  
**Conversion ratio:** 2:1  
**Exercise price (exercise index):** 52,000 VND  
**Value of collateral:** 2,850,000,000 VND  
**Quantity of warrants registered for offering:** 1,500,000 warrants

**2. Information on the offering:**

**Start date of offering:** October 08, 2020  
**End date of distribution:** October 08, 2020  
**Time of subscription:** From 08:30 Otc 08, 2020 to 15:00 Otc 08, 2020  
**Payment date for warrant purchase:** October 08, 2020  
**End date of warrant transfer:** October 08, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,800	1,500,000	7,000	7,000	3	3	1,493,000	0.47%
- Local investors			7,000	7,000	3	3		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
<b>Total</b>		1,500,000	7,000	7,000	3	3	1,493,000	0.47%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 7,000 warrants, accounting for 0.47% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 26,600,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 26,600,000