

Name of warrant HPG/BSC/C/6M/EU/Cash/2020-01
Company name BIDV Securities Joint StoChứng khoán Company
Subject Report on the result of covered warrant distribution

Content:

BIDV Securities Joint StoChứng khoán Company announces the report on the result of covered warrant distribution as follows:

Issuer: BIDV Securities Joint StoChứng khoán Company
Head office: Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant HPG/BSC/C/6M/EU/Cash/2020-01
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: April 08, 2021
Conversion ratio: 2:1
Exercise price (exercise index): 27,500 VND
Value of collateral: 2,200,000,000 VND
Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

Start date of offering: October 08, 2020
End date of distribution: October 08, 2020
Time of subscription: From 08:30 Otc 08, 2020 to 15:00 Otc 08, 2020
Payment date for warrant purchase: October 08, 2020
End date of warrant transfer: October 08, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,200	2,000,000	53,000	53,000	7	7	1,947,000	2.7%
- Local investors			53,000	53,000	7	7		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0%
- Local investors								
- Foreign investors								
Total		2,000,000	53,000	53,000	7	7	1,947,000	2.7%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 53,000 warrants, accounting for 2.7% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 116,600,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 116,600,000