

**Name of warrant** HPG/ACBS/Call/EU/Cash/3M/01  
**Company name** ACB Securities Company Ltd.  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.227/GCN-UBCK dated October 09,2020 to ACB Securities Company Ltd. as follows:

1. Name of warrant:	Warrant HPG/ACBS/Call/EU/Cash/3M/01
2. Code of underlying security:	HPG
3. Issuer of underlying security:	Hoa Phat Group Joint Stock Company
4. Quantity of warrants registered for offering:	2,000,000
5. Conversion ratio:	1:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	3 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch