

Name of warrant MWG/BSC/C/3M/EU/Cash/2020-01
Company name BIDV Securities Joint StoChứng khoán Company
Subject Notice of issue of covered warrant

Content:

BIDV Securities Joint StoChứng khoán Company announces the issue of covered warrant as follows

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| 1. Issuer: | BIDV Securities Joint StoChứng khoán Company |
| 2. Head office: | Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city. |
| Short name: | BSC |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant MWG/BSC/C/3M/EU/Cash/2020-01 |
| Name (code) of underlying security: | MWG |
| Issuer of underlying security: | MOBILE WORLD INVESTMENT CORPORATION |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | Oct 07, 2020 |
| Duration: | 3 months |
| Expiration date: | Apr 07, 2021 |
| Conversion ratio: | 4:1 |
| Exercise price (exercise index): | 107,000 VND |
| Value of collateral: | 1,875,000,000 VND |
| 5. Quantity of warrants registered for offering: | 1,500,000 |
| 6. Issue price: | 2,500 VND |
| 7. Minimum subscription quantity: | 1,000 |
| 8. Maximum subscription quantity: | |
| 9. Time of subscription: | From 8:30 to 15:00 Otc 07, 2020 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of BSC and via BSC's website |
| 11. Bank for blocking depository money: | TPBank |