

Name of warrant TCB.VND.M.CA.T.2020.01
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant TCB.VND.M.CA.T.2020.01
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: March 30, 2021
Conversion ratio: 1:1
Exercise price (exercise index): 22,000 VND
Value of collateral: 50% value of CWs registered for offering VND
Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

Start date of offering: September 30, 2020
End date of distribution: October 02, 2020
Time of subscription: September 30, 2020
Payment date for warrant purchase: October 02, 2020
End date of warrant transfer: October 02, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	4,400	3,000,000	15,000	15,000	5	5	2,985,000	0.50%
- Local investors			15,000	15,000	5	5		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		3,000,000	15,000	15,000	5	5	2,985,000	0.50%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 15,000 warrants, accounting for 0.5% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 66,000,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 66,000,000