

Name of warrant TCB.VND.M.CA.T.2020.01
Company name VNDirect Securities Corporation
Subject Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.196/GCN-UBCK dated September 25,2020 to VNDirect Securities Corporation as follows:

1. Name of warrant:	Warrant TCB.VND.M.CA.T.2020.01
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	3,000,000
5. Conversion ratio:	1:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch