

Name of warrant	VNM-HSC-MET05
Company name	Ho Chi Minh City Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.212/GCN-UBCK dated September 28,2020 to Ho Chi Minh City Securities Corporation as follows:

- | | |
|--|---|
| 1. Name of warrant: | Warrant VNM-HSC-MET05 |
| 2. Code of underlying security: | VNM |
| 3. Issuer of underlying security: | Viet Nam Dairy Products Joint Stock Company |
| 4. Quantity of warrants registered for offering: | 5,000,000 |
| 5. Conversion ratio: | 10:1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Duration: | 6 months |
| 10. Depository bank of collateral: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch |