

Name of warrant	VPB-HSC-MET04
Company name	Ho Chi Minh City Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.206/GCN-UBCK dated September 28,2020 to Ho Chi Minh City Securities Corporation as follows:

1. Name of warrant:	Warrant VPB-HSC-MET04
2. Code of underlying security:	VPB
3. Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch