

Code **GEG**
Company name Gia Lai Electricity Joint Stock Company
Date 09/30/2020
Subject Result of the private placement of VND200 billion bonds

Content:

Gia Lai Electricity Joint Stock Company announces the result of private placement as follows:

1. Information on private offering:

- Total offering value: VND200,000,000,000.
- Bond term: 24 months
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond, without warrants
- Bond form: certificate
- Nominal interest rate: 10.5%/year
- Interest payment period: 06 months
- Real interest rate: 10.5%/year
- Real issue volume: 2,000 bonds
- Issue method: private placement
- Real issue date: September 29, 2020
- Ending date of the offering: September 29, 2020

2. The firms participating in the private offering:

- Consulting firm and issue agent: Viet Capital Securities Joint Stock Company
- Registration, depository and transfer management: Viet Capital Securities Joint Stock Company

3. List of bondholders:

No.	Bondholders	Owning value (VND billion)	Proportion (%)
I	Local investor	200	100%
1	Institutional investor	200	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		

2	Individual investor		
	Total	200	100%

4. The partners related to the private placement:

- Consulting firm and issue agent: Viet Capital Securities Joint Stock Company
- Registration, depository and transfer management: Viet Capital Securities Joint Stock Company