

Name of warrant HPG.KIS.M.CA.T.07
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of additional covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant HPG.KIS.M.CA.T.07
Warrant code: CHPG2010
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 10 months
Expiration date: April 05, 2021
Conversion ratio: 3.2724:1
Exercise price (exercise index): 27,079 VND
Value of collateral: 3,400,000,000 VND
Quantity of warrants registered for offering: 4,000,000

2. Information on the offering:

Start date of offering: September 28, 2020
End date of distribution: September 29, 2020
Time of subscription: From 16:30 Sep 28, 2020 to 9:00 Sep 29, 2020
Payment date for warrant purchase: September 29, 2020
End date of warrant transfer: September 29, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	4,000,000	0	0	0	0	0	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		4,000,000	0	0	0	0	0	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0