

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	09/14/2020
Subject	Notice of stock dividend payment and bonus issue

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the first dividend payment of 2019 and bonus share issue from the Company's capital surplus:

- Stock name: Stock of Ho Chi Minh City Development Joint Stock Commercial Bank
- Stock type: common stock
- Par value: VND10,000/share
- Total issued volume: 980,999,979 shares
- Outstanding volume: 965,921,291 shares
- Treasury shares: 15,078,688 shares
- Estimated issue volume: 289,776,386 shares
- Total issue value: VND2,897,763,860,000
- Issue ratio: 30% on the outstanding volume

Of which:

- ✓ Making the first dividend payment for 2019: 15%
- ✓ Issuing shares to raise the Company's charter capital from the owner's equity: 15%
- Financial resource:

Of which:

- ✓ Making the first dividend payment for 2019: from the Company's undistributed profit;
- ✓ Issuing shares to raise the Company's charter capital from the owner's equity: from the Company's capital surplus.
- Record date: October 02, 2020
- Plan to deal with fractional shares: The shares newly issued to shareholders will be rounded down to units. The fractional shares (if any) will be bought back at VND10,000/share.

For example, on the record date, shareholder A owns 101 shares. Shareholder A will receive:

- ✓ Dividend payment: $101 \times 15\% = 15.15$ shares*
- ✓ Bonus issue: $101 \times 15\% = 15.15$ shares*
- ✓ After rounded down, the new shares shareholder A receives will be 30. The fractional part ($0.15 + 0.15 = 0.3$) will be bought back for VND3,000.*