

**Code** TMS  
**Company name** Transimex Corporation  
**Date** 09/08/2020  
**Subject** Report on the bond principal and interest payment

**Content:**

Transimex Corporation discloses the periodic report on the bond principal and interest payment for the period from January 01, 2020 to June 30, 2020 for the non-convertible bond which was issued on December 13, 2019 (TMSBond2019) as follows:

**1. Report on the capital disbursement and project progress:**

Purpose of bond issue: to execute investment plans, to increase the working capital.

- To expand Thang Long Logistics Center;
- To invest in the infrastructure of ICD Transimex, Transimex Hi-tech Park Logistics;
- To build new barges;
- To increase the working capital.

Plan for using the proceeds from the bond issue:

- To increase the charter capital of subsidiaries to carry out investment plans: about VND90 billion;
- To purchase assets and invest in other fixed assets: about VND60 billion.

Report on the capital disbursement:

*Unit: VND*

No.	Content	Amount disbursed until the beginning period	Amount disbursed in the period	Amount disbursed until the ending period
1	To expand Thang Long Logistics Center	0	0	0
2	To invest in the infrastructure of Transimex Hi-tech Park Logistics	0	0	0
3	To invest in the solar system at ICD Transimex	2,927,150,758	9,047,556,889	11,974,707,647
4	To invest in shore crane at ICD Transimex	0	3,645,454,545	3,645,454,545
5	To build new barges	11,000,000,000	7,343,550,500	18,343,550,500

6	To increase the working capital	3,171,500,600	9,337,128,905	12,508,629,505
	- To develop the truck team	1,234,400,600	8,159,028,905	9,393,429,505
	- To invest in container forklift trucks	1,937,100,000	1,178,100,000	3,115,200,000
	Total	17,098,651,358	29,373,690,839	46,472,342,197

Project progress:

No.	Content	Progress at the beginning period	Progress in the period	Progress at the ending period
1	To expand Thang Long Logistics Center	0%	0%	0%
2	To invest in the infrastructure of Transimex Hi-tech Park Logistics	0%	0%	0%
3	To invest in the solar system at ICD Transimex	20%	70%	90%
4	To invest in shore crane at ICD Transimex	20%	80%	100%
5	To build new barges	20%	80%	100%

**2. Report on the bond principal and interest payment:**

*Unit: VND*

No.	Bond name	Issue date	Due date	Payment in the period		Payment date
				Principal	Interest	
	Bond of Transimex Corporation in 2019	December 13, 2019	December 13, 2022	0	5,189,178,082	June 15, 2020

**3. List of bondholders:**

No.	Bondholder	Value based on face value (VND billion)	Proportion (%)
1	Woori Vietnam Bank	50	33.33%
2	Keb Hana Bank – Hochiminh Branch	100	66.67%
	Total	150	100.00%

