

**Name of warrant** CMWG02MBS20CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** MB Securities Joint Stock Company  
**Head office:** Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**I. Information on warrant:**

1. Result of warrant distribution

**Name of warrant:** CMWG02MBS20CE  
**Name (code) of underlying security:** MWG  
**Issuer of underlying security:** MOBILE WORLD INVESTMENT CORPORATION  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 3.5 months  
**Expiration date:** December 18, 2020  
**Conversion ratio:** 5:1  
**Exercise price (exercise index):** 87,000 VND  
**Value of collateral:** 6,600,000,000 VND  
**Quantity of warrants registered for offering:** 4,000,000

2. Information on the offering:

**Start date of offering:** September 03, 2020  
**End date of distribution:** September 03, 2020  
**Time of subscription:** September 03, 2020  
**Payment date for warrant purchase:** September 03, 2020  
**End date of warrant transfer:** September 03, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,980	4,000,000	23,380	22,380	10	10	3,977,620	0.5595%
- Local investors			23,380	22,380	10	10		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
<b>Total</b>		4,000,000	23,380	22,380	10	10	3,977,620	0.5595%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 22,380 warrants, accounting for 0.5595% of the offered warrants.  
2. Total proceeds of the sale of warrants: 66,692,400 VND  
3. Total expenses: 0  
4. Net proceeds: 66,692,400 VND