

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	09/04/2020
<b>Subject</b>	Result of the private placement of 550 billion dong of bonds

**Content:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Maximum issue value: VND600,000,000,000
- Bond term: 36 months
- Face value: VND1,000,000/bond
- Bond type: non-convertible, unsecured corporate bond, no warrants
- Bond code: CII-H-20-23-006
- Bond form: book-entry
- Interest rate:
  - For the first four interest payment periods: 11%/year; and
  - From the next interest periods onwards: adjusted for every six months; equal to the personal saving interest rate, in VND, term of 12 months, post paid, quoted by HDBank plus 4.5%/year (at least 10%/year).
- Real issue volume: 550,000 bonds
- Issue method: private placement
- Issue date: August 27, 2020
- Principal and interest payment:
  - The bond interest will be paid every six months.
  - The bond principal will be paid on the maturity date.

2. The firms participating in the private offering:

- Consulting firm, issue agent: HDB Securities Corporation
- Depository, payment and transfer management agent: HDB Securities Corporation

- Collateral management agent, account management agent: Ho Chi Minh City Development Joint Stock Commercial Bank

**3. List of bondholders:**

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
I	Domestic investor	550	100%
1	Institutional investor	550	100%
	Ho Chi Minh City Development Joint Stock Commercial Bank	550	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	550	100%

**4. The partners related to the private placement:**

- Consulting firm, issue agent: HDB Securities Corporation
- Depository, transfer management agent: HDB Securities Corporation
- Principal, interest payment agent: HDB Securities Corporation
- Collateral management agent: Ho Chi Minh City Development Joint Stock Commercial Bank.