

**Name of warrant** MSN.KIS.M.CA.T.07  
Company name KIS Viet Nam Securities Corporation  
Date August 28, 2020  
Subject Decision on the listing of covered warrant

Content:

On September 04, 2020, the Hochiminh Stock Exchange issued Decision No.505/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Charter capital: 2,596,316,050,000 VND  
4. Head office: Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant MSN.KIS.M.CA.T.07  
3. Warrant code: CMSN2009  
4. ISIN code: VN0CMSN20097  
5. Issuer of underlying security: Ma San Group Corporation  
6. Underlying security: MSN  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 9 months  
11. Expiration date: May 14, 2021  
12. Conversion ratio: 10 : 1  
13. Exercise price (exercise index): 61,999 VND  
14. Quantity of the warrants registered for listing: 3,000,000  
15. Official trading date: September 08, 2020