

Name of warrant CTCB02MBS20CE
Company name MB Securities Joint Stock Company
Date September 1, 2020
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.167/GCN-UBCK dated August 28,2020 to MB Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant CTCB02MBS20CE
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	2,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Sell
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	3.5 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch