

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank For Industry And Trade
Date	08/27/2020
Subject	Notice of the bond issuance to public

Content:

Viet Nam Joint Stock Commercial Bank For Industry And Trade announces the second bond issuance in 2020 to the public as follows:

1. Information on the bond issuance:

- Securities type: non-convertible bond, unsecured and no warrants
- Par value: VND 100,000/bond
- Expected issue volume: 1,000 bonds
- Offering volume: 100,000,000 bonds; Of which:
 - Phase 1: 70,000,000 bonds; including 35,000,000 bonds CTG2028T2/01 and 35,000,000 bonds CTG2030T2/01. On July 30, 2020, CTG ended the first bond issuance with total distributed bonds of 70,000,000 bonds, accounting for 100% total bonds to be offered.
 - Phase 2: 30,000,000 bonds; including 15,000,000 bonds CTG2028T2/02 and 15,000,000 bonds CTG2030T2/02.

2. Information on the second bond issuance in 2020:

- Issuer: Viet Nam Joint Stock Commercial Bank For Industry And Trade (Vietinbank)
- Bond name:
 - Bond of Viet Nam Joint Stock Commercial Bank For Industry And Trade in 2020; Maturity in 2028 (BOND2028);
 - Bond of Viet Nam Joint Stock Commercial Bank For Industry And Trade in 2020; Maturity in 2030 (BOND2030).
- Bond type: non-convertible bond, unsecured and no warrants
- Bond term:
 - BOND2028: 08 years
 - BOND2030: 10 years
- Bond code:
 - BOND2028: CTG2028T2/02
 - BOND2030: CTG2030T2/02
- Par value: 100,000dongs/bond
- Capital mount need to be mobilized: VND 3,000,000,000,000

- Offering volume: 30,000,000, equivalent to VND 3,000,000,000,000 (based on par value); Of which:
 - BOND2028: 15,000,000 bonds, equivalent to VND 1,500,000,000,000 (based on par value);
 - BOND2030: 15,000,000 bonds, equivalent to VND 1,500,000,000,000 (based on par value).
- Interest payment term: Once every 12 months
- Interest payment rate:
 - BOND2028: Reference interest rate (*) + 0.9%/year;
 - BOND2030: Reference interest rate (*) + 1.0%/year.

(*) the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
- Offering price: VND 100,000/bond
- Minimum buying volume: 100 bonds, equivalent to VND 10,000,000 (based on par value).
- Time for subscription and payment: from August 27, 2020 to September 24, 2020
- Place to receive the purchase of bond: Branches and transaction offices of Vietinbank.
- Bank for blocking depository money:
 - Account holder: Viet Nam Joint Stock Commercial Bank For Industry And Trade
 - Account number: 12211 00000 3125
 - Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Ha Thanh branch.