

No: 1026/HĐQT-NHCT2.1

Hanoi, 26th August 2020

Re: Information disclosure on second issuance of
public offering bonds in 2020

INFORMATION DISCLOSURE

Respectfully to: – The State Securities Commission;
– Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade
Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030 Fax: 024. 39421032

Disclosure person: **Mr. Le Duc Tho – Chairman of the BoDs**

Address: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030 Fax: 024. 39421032

Type of disclosed information: 24 hours Extraordinary per request Periodic

Content of information disclosure:

According to the certificate of public offering bonds No.115/GCN-UBCK dated 12/6/2020 of the State Securities Commission (SSC), Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) was approved to issue 2020's public offering bonds by 02 sessions.

VietinBank has completed the first issuance of public offering bond in 2020 and has disclosed information by dispatch No.895/HĐQT-NHCT2.1 dated 3/8/2020.

According to dispatch No.5208/UBCK-QLCB dated 25/8/2020 of the SSC on “the second issuance of public offering bonds of CTG”, VietinBank would like to disclose information related to the second issuance of public offering bonds in 2020 as follows:

1. Dispatch No.5208/UBCK-QLCB dated 25/8/2020 of the SSC on the second issuance of public offering bonds in 2020 of VietinBank;
2. Second issuance announcement of public offering bonds in 2020;
3. Updated report on offering circular of VietinBank's public offering bonds in 2020.

The information is announced on electronic website of VietinBank on 26/8/2020 at <http://investor.vietinbank.vn>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information. *A*

Recipients:

- As above;
- Archive in NHCT99, NHCT2.1.

LEGAL REPRESENTATIVE
CHAIRMAN OF THE BODs



Le Duc Tho