

Code **SBT**
Company name Thanh Thanh Cong - Bien Hoa Joint Stock Company
Date 08/14/2020
Subject Result of the private placement of bonds

Content:

Thanh Thanh Cong - Bien Hoa Joint Stock Company announces the result of private placement as follows:

1. Information on private offering:
 - Total offering value: VND172,000,000,000
 - Bond term: 03 years
 - Face value: VND1,000,000,000/bond
 - Bond type: non-convertible, unsecured bond
 - Bond form: certificate
 - Nominal interest rate: 3.5%/year
 - Interest payment period: 06 months
 - Real interest rate: no more than 6.5%/year
 - Real issue volume: 172 bonds
 - Issue method: private placement
 - Ending date of the offering: June 15, 2020
2. List of bondholders:

No.	Bondholders	Owning value (VND billion)	Proportion (%)
I	Local investor		
1	Institutional investor		
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
	CAPE YEOLLIM CORETREND GLOBAL FUND 1	172,000,000,000	100%
2	Individual investor		
	Total	172,000,000,000	100%

3. The partners related to the private placement:

- Bond depository and registration firm: The Vietnam Securities Depository.