**TDF: Notice of the share issue to the public**

On 06 Aug 2020, Trung Do Joint Stock Company announced the share issue to the public as follows:

1. Name of issuer: Trung Do Joint Stock Company

2. Head office address: No. 205, Le Duan street, Trung Do ward, Vinh city, Nghe An province

3. Phone number: 02383-844410

4. Fax number: 02383-830431

5. Name and address of underwriter (if any): None

6. Stock offered:

- Stock name: Share of Trung Do Joint Stock Company

- Type of stock: Common share

- Par value: VND 10,000/ share

- Number of shares registered to offer: 15,000,000 shares, in which:

+ Public offering of shares to existing shareholders: 7,500,000 shares

+ Private placement: 7,500,000 shares

- Right exercise rate of the plan on offering shares to the public to existing shareholders: 2:1 (shareholders owning 02 shares will be entitled to buy 01 new share). Shares issued to existing shareholders are rounded down to unit, decimal is canceled. For the fractional shares and the number of shares that shareholders do not exercise the right to buy or partially exercise the right to buy (if any), the annual General Meeting of Shareholders authorizes the Board of Directors to decide to offer to other buyers with price not lower than the price sold to the outstanding shareholders

- Record date to exercise the right: 24 Aug 2020

7. Total proceeds: VND 180,000,000,000

8. Capital mobilization purpose:

- To increase capital for implementation of investment project of Trung Do high-class sheet material factory under project for Trung Do Construction Material Production Complex in Nghi Van commune, Nghi Lam, Nghi Loc district, Nghe An province and compare the equity to borrow capital to invest in the above project

- Supplement working capital

- Structure of loans of the Company to increase financial capacity of the Company

9. Public offering price: 12,000 VND/ share

10. Minimum number of shares registered to buy: None

11. Deadline of registration for purchase:

- Time of registration for buying and payment for share purchase: From 28 Aug 2020 to September 18, 2020

- Time of transfer of the purchase right: From August 28, 2020 to September 18, 2020

- The purchase right is only transferred once

12. Location of receiving the registration for share purchase and disclosure of the Prospectus:

- Location of receiving the registration for share purchase

+ For deposited securities: Transfer of the right to buy, registration for purchase and payment for share purchase at the depository members where the depository account is opened

+ For non-deposited securities: Transfer of the right to buy, registration for purchase and payment for share purchase at the address below:

Department of Economics and Planning – Trung Do Joint Stock Company

Address: No. 205, Le Duan Street, Trung Do Ward, Vinh City, Nghe An Province

Phone: 0238.3552291 Fax: 0238.3830431

(Note: Shareholders, please refer to instructions for registration to buy shares of Trung Do Joint Stock Company in the period of increasing charter capital from VND 150 billion to VND 300 billion

- Address of disclosing the Prospectus:

+ Website of Trung Do Joint Stock Company: <http://trungdo.vn/quan-he-co-dong>

+ Website of FPT Securities Joint Stock Company: www.fpts.com.vn

13. The bank where the custody account is opened to receive the payment for share purchase

Name of account holder: Trung Do Joint Stock Company

Account number: 0121100020567009

Orient Commercial Joint Stock Bank - Nghe An Branch

Address: No. 7, Le Hong Phong Street, Hung Binh Ward, Vinh City, Nghe An

Phone: 02383.553838