

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 07/13/2020
Subject Result of the five bond private offering of 2020

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade (Vietinbank) announces the result of the five bond private offering of 2020 as follows:

1. Information on private offering:
 - Total offering value: VND500 billion
 - Bond term: 15 years
 - Face value: VND1,000,000,000/bond
 - Bond type: non-convertible, unsecured
 - Bond form: book-entry
 - Real interest rate: 7.85%/year (applied for the interest period from August 04, 2020 to and excluding August 04, 2021)
 - Real issue volume: 50 bonds
 - Issue method: private placement, direct sale of bonds to investors
 - Issue date: August 04, 2020
2. The firms participating in the private offering:
 - Bond depository, payment and transfer management company: Viet Nam Joint Stock Commercial Bank for Industry and Trade
3. List of bondholders:

No.	Bondholders	Owning value (VND billion)	Proportion (%)
I	Local investor	50	100%
1	Institutional investor	50	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	50	100%

4. The partners related to the private placement:

- Bond depository, payment and transfer management company: Viet Nam Joint Stock Commercial Bank for Industry and Trade.