

Code **PSI**
Company name Petro Vietnam Securities Incorporated
Date 08/04/2020
Subject Result of the first private bond issuance in 2020

Content:

Petro Vietnam Securities Incorporated reported the result of the first private bond issuance in 2020 as follows:

1. Information on the bond:

- Total value of issue: VND 100,000,000,000
- Bond term: 01 year
- Face value: VND100,000,000/bond
- Bond type: non-convertible, unsecured bond
- Bond form: book-entry
- Nominal interest: 9.5%/year
- Actual interest: 9.5%/year
- Term of interest payment: Once every 03 months.
- Real issue volume: 1,000 bonds
- Issue date: June 01, 2020.

2. The firms participating in the private offering: Petro Vietnam Securities Incorporated (PSI).

3. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	100,000,000,000	100%
1	Institutional investor	25,000,000,000	25%
	Hoa Cam Industrial zone Investment JSC	25,000,000,000	25.00%
2	Individual investor	75,000,000,000	75%
II	Foreign investor	0	0%

1	Institutional investor	0	0%
2	Individual investor	0	0%
	Total	100,000,000,000	100%