

Code NPM11805
Company name Nui Phao Mining Company Ltd.
Date 07/17/2020
Subject Result of the second bond issuance to the public

Content:

On July 08, 2020, Nui Phao Mining Company Ltd. reports the result of public offering as follows:

I. Stock in the public offering:

1. Bond name: NPMPO2022_02 bond
2. Bond type: non-convertible, secured and no warrants
1. Par value: VND100,000/bond
2. Bond term: 03 years
3. Interest payment term: Once every six months
4. Interest payment:
 - For the first two interest periods: 10.00%/year;
 - For next interest periods: sum of 3.10%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date
5. Registered offering volume: 30,000,000 bonds; Of which, the number of the second bonds issuance: 10,000,000 bonds
6. Estimated mobilized capital of issues: VND 3,000,000,000,000; Of which: phase 2: VND 1,000,000,000,000
7. Issue date: July 08, 2020
8. Beginning date: June 18, 2020

9. Ending date: July 08, 2020

10. Registration date: from June 18, 2020 to July 08, 2020

11. Payment date: from June 18, 2020 to July 08, 2020

12. Transfer date: within 30 days from the issue date.

II. Underwriter: Techcom Securities Joint Stock Company

III. Distributor: Techcom Securities Joint Stock Company

IV. Result of the public offering:

| Investor | Offering price <i>(VND/ bond)</i> | Offering volume <i>(bond)</i> | Registered volume <i>(bond)</i> | Distributed volume <i>(bond)</i> | Number of investors <i>(person)</i> | Distributed investors <i>(person)</i> | Undistributed investors <i>(person)</i> | Remaining bonds <i>(share)</i> | Distributed ratio <i>(%)</i> |
|------------------------------------|---|---|---|--|---|---|---|--|--|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1. Individual investors; Of which: | | | | | | | | | |
| - Domestic investors | 100,000 | 10,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% |
| - Foreign investors | 100,000 | 10,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% |

| | | | | | | | | | |
|----------------------------------|---------|-------------------|------------|-------------------|---|---|---|---|----------------|
| 2. Institutional investors | | | | | | | | | |
| - Domestic investors | 100,000 | 10,000,000 | 10,000,000 | 10,000,000 | 1 | 1 | 0 | 0 | 100.00% |
| - Foreign investors | 100,000 | 10,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% |
| Total | | 10,000,000 | | 10,000,000 | | | | | 100.00% |

V. Summary result:

1. Total distributed bonds (phase 2): 10,000,000 bonds, accounting for 100% total bonds to be offered.
2. Total proceeds from the offering: VND 1,000,000,000,000
3. Total expenses: VND 0
4. Total proceeds after offering will be used for the purposes to use capital: VND 1,000,000,000,000.

VI. Total proceeds from public offering:

Unit: 1,000 VND

| Content | Before the offering | After the offering |
|-------------------|----------------------------|---------------------------|
| | 03/31/2020 | 07/08/2020 |
| Total liabilities | 13,945,408,803 | 15,206,031,298 |
| Short-term debts: | 9,419,091,302 | 8,490,599,029 |
| Long-term debts: | 4,526,317,501 | 6,715,432,269 |

| | | |
|---|---------------|---------------|
| Of which bonds | 6,600,000,000 | 7,200,000,000 |
| Total contributed capital (charter capital) | 8,048,709,226 | 8,048,709,226 |
| Debts rate/equity | 173.,26% | 188.93% |