

Name of warrant	Warrant CHPG01MBS20CE
Company name	MB Securities Joint Stock Company
Date	07/09/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CHPG01MBS20CE
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3.5 months
- Expiration date: October 20, 2020
- Conversion ratio: 2:1
- Exercise price: 25,200 VND
- Value of collateral: 6,000,000,000 VND

2. Information on the offering:

- Start date of offering: July 06, 2020
- End date of distribution: July 06, 2020
- Time of subscription: from July 06, 2020 to July 06, 2020
- Payment date for warrant purchase: July 06, 2020
- End date of warrant transfer: July 06, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,350	0	118,000	118,000	21	21	3,882,000	2.95000%
- Local investors	2,350	0	118,000	118,000	21	21	3,882,000	2.95000%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	2,350	4,000,000	118,000	118,000	21	21	3,882,000	2.95000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 118,000 warrants, accounting for 2.95000% of the offered warrants.
2. Total proceeds of the sale of warrants: 277,300,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 277,300,000 VND.