

Code DHM
Company name Duong Hieu Trading and Mining Joint Stock Company
Date 07/02/2020
Subject Adjusting the plan for the use of capital from public offering

Content:

Duong Hieu Trading and Mining Joint Stock Company announces the adjustment to the plan for the use of capital from public offering as follows:

I. Information on the public offering:

1. Name of stock: Stock of Duong Hieu Trading and Mining Joint Stock Company
2. Stock type: Common stock
3. Par value: VND10,000 / share
4. Volume registered to sell: 6,253,057 shares
5. Capital expected to be mobilized: VND62,530,570,000.
6. Beginning date: January 10, 2018
7. Ending date: March 05, 2018

II. Plan for the use of capital:

1. Plan according to the offering certificate dated 12/14/2017:

Purpose	Amount (VND)
To build Thuan Viet Restaurant	24,260,436,208
To build an office building in Da Nang	31,456,438,991
To increase the working capital	69,283,124,801
Total	125,000,000,000

2. Plan adjusted for the first time:

Purpose	Amount (VND)
To build Thuan Viet Restaurant	24,260,436,208
To build an office building in Da Nang	31,456,438,991
To increase the working capital	6,813,694,801
Total	62,530,570,000

The reason for adjustment: Because the Company mobilized only 50.02% from the VND125 billion public offering, the proceeds of VND62,530,570,000 is just enough for two projects and a part of the working capital. The needed working capital will be mobilized from other loans.

3. Plan adjusted for the second time:

Purpose	Amount (VND)
To build Thuan Viet Restaurant	36,361,937,572
To increase the working capital	26,168,632,428
Total	62,530,570,000

The reason for adjustment: Because the Company suspended the construction of Da Nang Branch and changed the design of Thuan Viet Restaurant. The total investment after change of design and function of Thuan Viet Restaurant is VND36,361,937,572.

1. Plan adjusted for the third time:

Purpose	Amount (VND)
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To build Thuan Viet Restaurant	25,536,193,112
To increase the working capital	36,994,376,880
Total	62,530,570,000

The reason for adjustment: Until December 31, 2019, the distributed capital for Thuan Viet Restaurant Project is VND25,536,193,112, and the remaining amount of this project worth VND10,825,744,460 is used to increase the Company's working capital.